

PART A Electronic Lodgment Declaration (Form I)

This declaration is to be completed where a taxpayer elects to use an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However, you cannot lodge your income tax form electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

Electronic funds transfer - direct debit

Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Tax file number

Year

2020

Name

MR ANDREW PHILLIP CARPENTER

Declaration**I declare that:**

- the information provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
- the agent is authorised to lodge this tax return.

Important: The tax law imposes heavy penalties for giving false or misleading information.

Signature

Date

PART B Electronic funds transfer consent

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic lodgment channel .

The declaration must be signed by the taxpayer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's reference
number

Account Name:

A & L CARPENTER

I authorise the refund to be deposited directly to the specified account as above.

Signature

Date

Individual tax return

1 July 2019 to 30 June 2020

2020

Your tax file number (TFN)

Return year

See the Privacy note in the Taxpayer's declaration on page 15 of this return.

Are you an Australian resident?
 Y Print Y for yes or N for no.

Have you included any attachments?
 N Print Y for yes or N for no.

If NO please enter residency dates

 From To
Your name

Title - for example, Mr, Mrs, Ms, Miss

Surname or family name

Given names

Has any part of your name changed since completing your last tax return?

 N Print Y for yes or N for no.

 To find out how to update your name on our records, go to ato.gov.au/updatedetails or phone 13 28 61

Your postal address

Has your postal address changed since completing your last tax return?

 Y Print Y for yes or N for no.

Your home address

If the same as your current postal address, print AS ABOVE.

Your mobile phone number

Your daytime phone number
(if different from your mobile phone number above)

 Area code

 Phone number
Your email address

Your contact details may be used by the ATO:

- to advise you of tax return lodgment options
- to correspond with you with regards to your taxation and superannuation affairs
- to issue notices to you, or
- to conduct research and marketing.

Your date of birth

If you were under 18 years of age on 30 June 2020 you must complete item A1 on page 5 of this tax return.

Final tax return
 N

If you know this is your final tax return, print FINAL.

Electronic funds transfer (EFT)

We need your financial institution details to pay any refund owing to you, even if you have provided them to us before. Write the BSB number, account number and account name below.

BSB number (must be six digits)

Use Agent Trust Account?

 N

Account number

Account name (for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset)

Income

1 Salary or wages

Your main salary and wage occupation

Electrician - general Occupation code 341111

Payer's Australian Business Number 47 178 350 766

Payer's Name GPC ASIA PACIFIC

	Tax withheld	19,662	TYPE
	Gross payment	104,590	
Allowances			
Lump A			
Lump B			
Lump D			
	RFBA	15,000	
	RESC	3,000	
	CDEP		

Total tax withheld Add up the boxes. \$ 19,662

TOTAL INCOME OR LOSS Add up the income amounts and deduct any loss amount in the boxes. 104,590 / LOSS

Deductions

D3 Work-related clothing, laundry and dry cleaning expenses 392 / CLAIM P

D5 Other work-related expenses 5,933

Depreciation Transferred 2,788

TOTAL DEDUCTIONS Items D1 to add up the boxes 6,325

SUBTOTAL **TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS** 98,265 / LOSS

TAXABLE INCOME OR LOSS Subtract amounts at **F** and **Z** item L1 from amount at SUBTOTAL \$ 98,265 / LOSS

TOTAL TAX OFFSETS Items T2 and -add up the boxes 0

M2 Medicare levy surcharge (MLS)

THIS ITEM IS COMPULSORY

If you do not complete this item you may be charged the full Medicare levy surcharge.

For the whole period 1 July 2019 to 30 June 2020, were you and all your dependants (including your spouse) - if you had any - covered by private patient HOSPITAL cover? Print Y for yes or N for no.

Number of days NOT liable for surcharge

Income tests

You must complete this section.

If you had a spouse during 2019-20 you must also complete Spouse details – married or de facto on page 7.

IT1 Total reportable fringe benefits amounts If the amount is zero, write 0.

Total reportable fringe benefits amounts (for ATO validation only) 15,000

Employers exempt from FBT under section 57A of the FBTA 1986 0

Employers not exempt from FBT under section 57A of the FBTA 1986 15,000

IT2 Reportable employer superannuation contributions 3,000

(For ATO validation only)

Adjusted taxable income	116,265	/	
Estimated total income	122,590	/	
Estimated eligible income	122,590		
Non-resident foreign income			

18 Capital gains Did you have a capital gains tax event during the year? **G** **N** Print **Y** for yes or **N** for no.

Have you applied an exemption or rollover? **M** / CODE

Total current year capital gains **H**

Net capital losses carried forward to later income years **V**

Credit for foreign resident capital gains withholding amounts **X**

You must print Y at G if you had an amount of a capital gain from a trust.

Net capital gain **A**

19 Foreign entities

Non-resident trust name

Trustee or Trustees name

Did you have either a direct or indirect interest in a controlled foreign company (CFC)? **I** **N** Print **Y** for yes or **N** for no. CFC income **K**

Non-managed fund amounts

Have you ever, either directly or indirectly, caused the transfer of property-including money-or services to a non-resident trust estate? **W** **N** Print **Y** for yes or **N** for no. Transferor trust income **B**

Non-managed fund amounts

20 Foreign source income and foreign assets or property

During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more? **P** **N** Print **Y** for yes or **N** for no.

TOTAL SUPPLEMENT INCOME OR LOSS	Items 13 to 24 - add up the <input type="checkbox"/> boxes for income amounts and deduct any loss amounts in the <input type="checkbox"/> boxes	<input type="text"/>	LOSS
	Transfer this amount to I on page 3	←	
TOTAL SUPPLEMENT DEDUCTIONS	Items D11 to D15 -add up the <input type="checkbox"/> boxes and transfer this amount to D	<input type="text"/>	
TOTAL SUPPLEMENT TAX OFFSETS	Items T3 to T10 - add up the <input type="checkbox"/> boxes	<input type="text"/>	
	Transfer this amount to T	←	

Taxpayer's declaration

Read and sign the declaration after completing your tax return, including the Supplementary section, Business and professional items section and other schedules if applicable.

I declare that:

- the information provided to my registered tax agent for the preparation of this tax return is true and correct, and
- I authorise my registered tax agent to lodge this tax return.

**Taxpayer's
Signature**

Date

Day Month Year

Important: The tax law imposes heavy penalties for giving false or misleading information.

The ATO will issue your assessment based on your tax return. However, the ATO has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years but for some taxpayers it is four years.

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Tax agent's declaration

I,

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature

Date

Day Month Year
03/03/2021

Client's reference

Contact name

Agent's telephone number

Area code

Telephonenumber

Agent's reference number

Position held

Depreciation Worksheet

2020

Title W/R DEPN
 Transfer to 1 Work Deductions
 Private Use % (default private use % for this worksheet)

Taxpayer is eligible for Small Business accelerated depreciation for General Pool (Y or BLANK)

Total Cost	Opening	Acquisition Date	Acquisition Cost	Total Value	Rate %	Type P/D	Decline in Value	Private Portion	Closing
All Assets (2)									
12 TON BATTERY CRIMP TOOL									
5,997	0	12/11/2019	5,997	5,997	66.67	D	2,534	0	3,463
KYORITSU 4140 FAULT LOOP TESTER									
1,142	381		0	381	66.67	D	254	0	127
Total Cost	Opening		Acquisition Cost	Total Value			Decline in Value	Private	Closing
7,139	381		5,997	6,378			2,788	0	3,590

	Deduct for Private Use	<input type="text" value="0"/>
	Net Depreciation	<input type="text"/>
Disposals: [Deduct for Private Use	<input type="text"/>
	Net Adjustment	<input type="text"/>
	Total Claimed for Depreciation	<input type="text" value="2,788"/>

Total Assets - 2 [On hand the full year - 1, Acquisitions - 1, Disposals - 0]

Work Related Expenses Schedule 2020**D3 Work related uniforms**Claim type code for main form | **Work related uniforms, protective clothing, laundry and dry cleaning expenses.**

Expense type	<input type="text" value="L"/>	Details of "O" code	<input type="text"/>	150
				Claimed \$
				150
Evidence / calculation code	<input type="text" value="R"/>	<input type="text"/>	ATO ruling/guidelines	
Expense type	<input type="text" value="P"/>	Details of "O" code	<input type="text"/>	242
				Claimed \$
				242
Evidence / calculation code	<input type="text" value="I"/>	<input type="text"/>	Inv/Rcpt	
BOOTS \$220				
HIGH VIZ 3X SHIRT @ \$25 EACH = \$75				
PROTECTIVE TROUSERS 3X @ \$45 EACH = \$135				
GLOVES \$32				

D5 Other work related expenses

Expense type	<input type="text" value="U"/>	Description	<input type="text"/>	
Business	<input type="text"/>	%	Amount	743
				Claimed \$
				743
Evidence / calculation code	<input type="text" value="I"/>	<input type="text"/>	Inv/Rcpt	
Expense type	<input type="text" value="I"/>	Description	<input type="text"/>	
Business	<input type="text"/>	%	Amount	2,105
				Claimed \$
				2,105
Evidence / calculation code	<input type="text" value="I"/>	<input type="text"/>	Inv/Rcpt	
SMALL TOOLS (UNDER \$300)				
Expense type	<input type="text" value="A"/>	Description	<input type="text"/>	
Business	<input type="text" value="30"/>	%	Amount	990
				Claimed \$
				297
Evidence / calculation code	<input type="text" value="I"/>	<input type="text" value="D"/>	Inv/Rcpt, Diary evidence	
\$90/MTH X 11MTH				
Dep'n: W/R DEPN				2,788
				Total claimed \$
				5,933

Income Tax Return Tax Estimate

2020

MR ANDREW PHILLIP CARPENTER

TFN:

Tax Payable for Individual

Taxable Income	98,265
Tax Free Part	18,200
Tax Payable on Taxable Income	23,855.05

Sub-Total \$ 23,855.05

Less Offsets:

Offsets (T2 to T10)	0.00
Private Health Insurance Offset	0.00
Seniors / Pension / Beneficiary Offset	0.00
Small business income offset	0.00
Low Income Offset	0.00
Low and Middle Income Offset	832.05
Lump Sum	0.00
Foreign Income Offset	0.00
Other Offsets	0.00
FHSS tax offset	0.00

Sub-Total \$ 832.05

23,023.00

Plus:

Medicare Levy (inc surcharge @ 1.25% = 1415.81)	3,381.11
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Sub-Total \$ 3,381.11

26,404.11

Less Credits:

Tax withheld - salary & wage type income	19,662.00
Arrears tax withheld	0.00
Foreign Tax Credits	0.00
TFN Amounts (credits)	0.00
Franking Tax Offset (refundable)	0.00
Other Refundable Credits	0.00
Other Amounts withheld - ABN,Vol,Labour,Foreign	0.00
FHSS tax withheld	0.00
PAYG Income Tax Instalments	0.00

Sub-Total \$ 19,662.00

Estimated Tax Payable

6,742.10 DR

DISCLAIMER

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This estimate is provided without warranty of any kind.

It is subject to legislative changes and includes estimates of currently unknown rates.

WARNING : Amounts shown may be adjusted by amounts not included in this return.

Sensitive (when completed)